

Fill in this information to identify the case:

Debtor name Cybergry Partners, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF VIRGINIA

Case number 16-10578-RGM
(if known)

Entered 02/24/16 22:14:58 Desc Main
of 3

☐ Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	James S. Williamson P.O. Box 33 Fort Peck, MT 59223		Sale of Business	Contingent Disputed			\$5,817,166.00
2	MMCAP International, Inc. SPC 161 Bay Street, 4th Floor Toronto, ONT M5J 258		Convertible Debenture	Contingent			\$1,000,000.00
3	Spencer Clarke, LLC 410 Park Avenue Suite 1500 New York, NY 10022		Arbitration	Disputed			\$930,000.00
4	CBIZ MHM, LLC 12993 Collections Center Dr Chicago, IL 60693		Services				\$328,286.71
5	Sanderson Capital Partners Limited 40 Beaufort 131 Finsbury Pavement London UK EC2A 1NT		Convertible Debenture	Contingent			\$300,000.00
6	SNDT Communications, Inc. 90 Prince Street Apt. 8N New York, NY 10012		Convertible Debenture	Contingent			\$200,000.00

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
7 Joseph Schottland 227 Clinton Street Brooklyn, NY 11201		Convertible Debenture	Contingent			\$200,000.00
8 Amir Savavi c/o Floyd Associates, Inc. 634-B North Robertson Boulevard West Hollywood, CA		Convertible Debenture	Contingent			\$200,000.00
9 Cohen Mohr, LLP 1055 Thomas Jefferson St., NW Suite 504 Washington, DC 20007		Services				\$121,130.15
10 Singer Children Management Trust 220 Fletcher Avenue, Suite 501 Fort Lee, NJ 07024		Convertible Debenture	Contingent			\$100,000.00
11 Scott M. Stern Revocable Trust 4 Chateau Oaks St. Louis, MO 63124		Convertible Debenture	Contingent			\$100,000.00
12 United Health Care Ins. Co. 22703 Network Place Chicago, IL 60673-1227		Health Insurance				\$98,457.81
13 Richard Imperatore 57 Bogart Avenue Port Washington, NY 11050		Convertible Debenture	Contingent			\$75,000.00
14 Sichenzia Ross Freidman Ference, LLP 61 Broadway 32nd Floor New York, NY 10006		Attorney Fees				\$59,139.72

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
15 The JMM Foundation, Inc. 160 Hollywood Crossing Lawrence, NY 11559		Convertible Debenture	Contingent			\$50,000.00
16 Stourbridge Investments, LLC 700 Summit Road Union, NJ 07083-7749		Convertible Debenture				\$50,000.00
17 Robert McCarthy 1450 Fairbrook Drive St. Louis, MO 63131		Convertible Debenture	Contingent			\$50,000.00
18 Michael Holloway #204-1406 Laburnum Street Vancouver, BC V6J 3W3		Convertible Debenture	Contingent			\$50,000.00
19 Clyde Berg 10050 Bandle Drive Cupertino, CA 95014		Convertible Debenture	Contingent			\$50,000.00
20 Offit Kurman Attorneys at Law 8171 Maple Lawn Blvd. Suite 200 Maple Lawn, MD 20759		Services				\$46,185.19